

WAIPUPUMAHANA A1B2 TRUST AHU WHENUA TRUST

DISTRIBUTION POLICY – TANGIHANGA GRANT

General Principles and Guidelines

EFFECTIVE FROM 1 APRIL 2023

1. The Trust will make available a grant to assist with tangihanga costs for shareholders (either directly or through a whanau trust) and trustees (and trustees' immediate whanau).
2. Grants will be made to beneficial owners and trustees.
3. All applications for Tangihanga Grants must be made on the Tangihanga Grants Application Form available from the Secretary's office or the website. The application form specifies the eligibility, supplement documentation required and other relevant notes, which should be read in conjunction with this policy.
4. The tangihanga grant paid is a maximum of \$250.00 per shareholder (direct or through a Whanau Trust) who has passed away and a maximum of \$500 per trustee (and trustees' immediate whanau) who have passed away.
5. The definition of trustees' immediate whanau includes Grandparents, parents, siblings, children and grandchildren of the trustee.
6. Applications may take a minimum of 48 hours for processing. Every effort will be made to quickly action the application.
7. Applications must be made within 30 days following the death of the shareholder.
8. The Trust may impose conditions on any grant.
9. The Trust may decline any application on any grounds it sees fit.
10. Only one tangihanga grant per person (owner or beneficiary of a Whanau Trust) will be granted. Approval of any grant is entirely at the direction of the Trustees.
11. Applications may be declined where funding can be specifically sought from Government or public agencies.
12. The trustees reserve the right to amend this policy or draft new policy to cover any circumstance not covered or anticipated by this policy, in respect of payments to all beneficiaries or to any one or more beneficiaries and the trustees' decisions in these matters will be final.

Signed: _____ (Chair) Date Approved: 30 March 2023